THIS CHART DETAILS THE DOCUMENTS RECOMMENDED TO CONDUCT AN EXPERT EVALUATION

NAME

DATE SUBMITTED

Note: This is a wish list so don't make it adversarial.

PATTERN Score and Worksheet

Pre-Sentence Investigation (PSI)

Security & Custody Classification (BP-338) and BP-337 (Initial Des. Data)

Request for Transfer/Application of Management Variable (BP-409)
(Documentation with justification for moving a higher security LIFER from a USP to a Medium)

BEMR (Medical and PDS Mental Health Records)

Inmate Profile (PP44)

Work History (PP37) , Work Reports (Monetary Lump Sum Awards)

Inmate Discipline (PD15) (Don't request DHO Reports in most cases)

Progress Report and/or Program Review Report

Psychology Treatment Notes (PDS) Before BEMR included in BEMR above- This was the stand alone system

Education (PEED)
If you can speak to staff they may or may not know that if they change the default word of "transcripts" in the FORMAT setting with "tests" and "Reviews" they can get the education staff progress notes and other test scores. It's two separate transactions on a "PEED" SENTRY program.

Letters of Recommendation from Staff (Don't expect but they sometimes provide)